

Smartpay Holdings Limited

NZX : SPY ASX : SMP
ARBN: 160 712 210



APPENDIX 4E (Rule 4.3A ASX Listing Rules)

PRELIMINARY REPORT FOR THE FULL YEAR PERIOD TO 31 MARCH 2014

Results for announcement to the market

(all comparisons to the twelve month period ended 31 March 2013)

1. Preliminary annual report on results for the year ended 31 March 2014 (including comparative results for the year ended 31 March 2013) in accordance with ASX Listing Rule 4.3A.
2. Results for Announcement to the market

Revenue and Profit	31 Mar 2014 NZ\$'000	31 Mar 2013 NZ\$'000	Up/Down	Movement %
2.1 Revenue from ordinary activities	22,884	16,672	↑	37
2.2 Profit/(loss) from ordinary activities after tax attributable to members	1,736	(5,037)	↑	Not meaningful
2.3 Net Profit/(loss) for the period attributable to members	1,736	(5,037)	↑	Not meaningful

2.4 – 2.5 Dividend Information	Dividend paid/payable date	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking
Interim 2014 dividend per shares	N/A	NIL	N/A	N/A
Final 2014 dividend per share	N/A	NIL	N/A	N/A
Interim dividend dates	N/A	NIL	N/A	N/A
Ex-dividend date	N/A	NIL	N/A	N/A
Record date for determining entitlements to dividend	N/A	NIL	N/A	N/A
Payment Date	N/A	NIL	N/A	N/A

See attached Financial Statements, Notes to the Financial Statements and Media Release for additional information and commentary on these numbers.

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3. Statement of Comprehensive Income

Please see attached

4. Statement of Financial Position

Please see attached

5. Statement of Cash Flows

Please see attached

6. Statement of changes in Equity

Please see attached

7. Details of individual and total dividends

Nil

8. Details of Dividend Distribution

Nil

	31 Mar 2014	31 Mar 2013
9. Net tangible assets per share		
Net tangible assets per share (NZ cents)	(7.22)	(7.54)

10. Details of entities over which control has been gained or lost during the period

Nil

11. Associates or joint ventures

Nil

12. Other Significant information

See attached financial statements, notes to the financial statements and media release for additional information and commentary on these numbers.

13. Accounting Standards

The accounts as presented have been prepared in accordance with New Zealand International Financial Reporting Standards (NZIFRS).

14. Commentary

See attached financial statements, notes to the financial statements and media release for additional information and commentary on these numbers.

15. This report is based on unaudited accounts; they are in the process of being audited.